

ANDREWS KURTH LLP  
Paul N. Silverstein (PS 5098)  
Jonathan Levine (JL 9674)  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

**Hearing Date: September 22, 2009, 10:00 a.m. ET**

Counsel to the Official Committee  
of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:
	:
	: Chapter 11
LEXINGTON PRECISION CORP, <u>et al.</u> ,	:
	:
	: Case No. 08-11153 (MG)
	:
Debtors.	:
-----X	

**NOTICE OF RESCHEDULED HEARING ON THE SECOND AMENDED APPLICATION FOR  
ORDER AUTHORIZING THE EMPLOYMENT OF STOUT RISIUS ROSS, INC., AS FINANCIAL  
ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF  
MAY 13, 2008**

**TO ALL PARTIES ON THE ATTACHED LIST:**

**PLEASE TAKE NOTICE** that on July 27, 2009, the Official Committee of Unsecured Creditors (the “Committee”), filed the Second Amended Application for Order Authorizing the Employment of Stout Risius Ross, Inc., as its Financial Advisor (the “Application”).

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Application was noticed and scheduled for **August 18, 2009 at 2:00 p.m.** At the Court’s request, the hearing to consider the Application will now be held before the Honorable Martin Glenn, on **September 22, 2009 at 10:00 a.m. ET**, or as soon thereafter as counsel can be heard, in the United States

Bankruptcy Court for the Southern District of New York, Room 501, One Bowling Green, New  
York, New York 10004.

Dated: New York, New York  
August 14, 2009

Respectfully submitted,

**ANDREWS KURTH LLP**

/s/ Paul N. Silverstein  
Paul N. Silverstein (PS 5098)  
Jonathan I. Levine (JL 9674)  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Tel: (212) 850-2800  
Fax: (212) 850-2929

Counsel to the Official Committee of  
Unsecured Creditors

**Service List**

Burnt Mountain Center, Inc.  
Attn: Kim Hyde  
515 Pioneer Rd  
Jasper, GA 30143

Channel Prime Alliance  
Attn: Ciara Dolloway  
800 Connecticut Ave  
Norwalk, CT 06854

Chase Brass & Copper, Inc.  
Attn: Cheryl Nofziger  
P.O. Box 152  
Montpelier, OH 43543-0152

China Auto Group  
Attn: Kim Taylor Domines  
17815 Sky Park Circle, Suite D  
Irvine, CA 92614

Copper & Brass Sales  
Attn: Dale Sawchik  
5755 Grant Avenue  
Cleveland, OH 44105

CSE Mortgage, LLC  
C/O CapitalSource Finance LLC  
Attn: Todd Gehrs  
4445 Willard Avenue, 12th Floor  
Chevy Chase, MD 20815

Dalton Box  
Attn: Sheila Blair  
612 East Callahan Rd  
Dalton, GA 30721

Degussa-Huls Corporation  
Attn: Fred Pacinich  
379 Interpace Parkway  
Parsippany, NJ 07660

DMD Special Situtations, LLC  
C/O CapitalSource Finance LLC  
Attn: Todd Gehrs  
4445 Willard Avenue, 12th Floor,  
Chevy Chase, MD 20815

Dow Corning STI  
Attn: Anne Tipple  
111 S. Progress Drive  
Kendallville, IN 46755

Earle M. Jorgensen Company  
Attn: David O'Brien  
2060 Enterprise Parkway  
Twinsburg, OH 44087

Environmental Products & Services  
PO Box 4620  
Burlington, VT 05406

Excellus Blue Cross  
Attn: Customer Service  
PO Box 4752  
Rochester, NY 14692

Georgia Department of Revenue  
Sales & Use Tax Division  
P. O. Box 105296  
Atlanta, GA 30348

Georgia Power  
Attn: Customer Service  
Bin #76141  
P.O. Box 200127  
Cartersville, GA 30120

Gold Key Processing, Ltd  
Attn: Steve Harsh  
14910 Madison Road  
Middlefield, OH 44062

Goodyear Tire & Rubber Co.  
Attn: Derick McGinness  
5055 Milk Drive  
Beaumont, TX 38024

Gosiger Machine Tools  
Attn: Linda Duale  
PO Box 712288  
Cincinnati, OH 45271

Haley & Aldrich, Inc.  
Attn: Steve Schalabba  
465 Medford Street Suite 2200  
Boston, MA 02129-1400

Imperial Die & Mfg Co.  
Attn: Ron LaPossy  
22930 Royalton Road  
Strongsville, OH 44149

Internal Revenue Service  
Attn: District Director  
290 Broadway  
New York, NY 10007

International Union of  
Electronic, Electrical  
Machine and Furniture Workers, AFL-CIO, Sal  
Attn: Ken Ream  
111 Whitehead Lane, Suite #2  
Monroeville, PA 15146-2715

Keystone Profiles  
Attn: Frank Cremeens  
220 Seventh Avenue  
Beaver Falls, PA 15010

Lexington Precision Corporation  
Attn: Michael A. Lubin  
800 Third Avenue, 15th Floor  
New York, NY 10017

Lintech International  
Attn: Julie Van Brunt  
P.O. Box 10225  
Macon, GA 31297

Lion Copolymer  
Attn: Michelle Geidroz  
36191 Highway 30  
Geismar, LA 70734

Local 1811, United Steelworkers Of America,  
AFL-CIO, CLC  
C/O Lexington Medical  
Attn: Wayne Robinson  
P.O. Box 4477  
Rock Hill, SC 29732

Momentive Performance Materials, Inc.  
Attn :Linda Ayers  
187 Danbury Road  
Wilson, CT 06897

O'Melveny & Meyers, LLP  
Attn: Gerald Bender, Esq.  
7 Times Square  
New York, NY 10036

Office of The United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor,  
New York, NY 10004  
Attn: Paul Schwartzberg

Ohio Edison  
Attn: Customer Service  
P.O. Box 3637  
Akron, OH 44309-367

PPG Industries, Inc.  
Attn: Anew Johnson  
Dept. At 40177  
Atlanta, GA 31192

Preferred Rubber Compounding  
Attn: Michelle Parks  
1020 Lambert Street  
Barberton, OH 44203

Process Oils, Inc.  
Attn: Bob Hoch  
11601 Katy Freeway, Ste 223  
Houston, TX 77079

Securities and Exchange Commission  
Attn: Regional Director  
233 Broadway  
New York, NY 10279

Shin-Etsu Silicones Of America, Inc.  
Attn: Elaine McDowell  
1150 Damar Drive  
Akron, OH 44305

Signature Aluminum  
Attn: Chip Moore  
500 Edward Ave  
Richmond Hill  
Ontario L4C 4Y  
CANADA

Taft Stettinius & Hollister LLP  
425 Walnut Street, Suite 1800  
Attn: Richard Ferrell, Esq.  
Cincinnati, OH 45202

Technical Machine Products  
Attn: Sherry Fess  
5500 Walworth Avenue  
Cleveland, OH 44102

Vitex Corporation  
Attn: Brenda Goodearl  
43 Industrial Park Drive  
P.O. Box 6149  
Franklin, NH 03235

Waller, Lansden, Dortch, & Davis, LLP  
Attn: John C. Tishler  
511 Union Street, Suite 2700  
Nashville, TN 37219

Webster Business Credit Corporation  
Attn: Alan McKay  
One State Street, 7th Floor  
New York, NY 10004

Weil, Gotshal & Manges LLP  
Attn: Christopher J. Marcus, Esq.  
767 Fifth Avenue  
New York, NY 10153

Carter Ledyard & Milburn LLP  
2 Wall Street  
New York, NY 10005  
Attn: Aaron Cahn, Esq.

Day Pitney LLP  
7 Times Square  
New York, NY 10036  
Attn: Scott Zuber

Blank Rome LLP  
405 Lexington Avenue  
New York, NY 10174  
Attn: Michael Brownstein

Cohen Weiss & Simon LLP  
330 West 42nd street  
New York, NY 10036  
Attn: Richard Seltzer / Robin Gise

United Steelworkers  
5 Gateway Center, Suite 802  
Pittsburgh, PA 15222  
Attn: David Juny